



**MARUSHIKA  
TECHNOLOGY**

# MARUSHIKA TECHNOLOGY LIMITED

**CIN: U62099DL2010PLC205156**

Our Company was originally incorporated on July 03, 2010 as a Private Limited Company in the name and style of "Marushika Traders and Advisors Private Limited" vide Registration No. 205156 under the provisions of the Companies Act, 1956 with the Registrar of Companies, Delhi. Subsequently, pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on February 23, 2016, name of our company was changed from "Marushika Traders and Advisors Private Limited" to "Marushika Technology Advisors Private Limited" and a Fresh Certificate of Incorporation was issued on March 22, 2016 by the Registrar of Companies, Delhi. Further, pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on July 16, 2024, our Company was converted from a Private Limited Company to Public Limited Company and consequently, the name of our Company was changed to "Marushika Technology Advisors Limited" and a Fresh Certificate of Incorporation consequent to Conversion was issued on August 29, 2024 by the Registrar of Companies, Central Processing Center. Further, pursuant to a special resolution passed by the Shareholders at their Extra Ordinary General Meeting held on December 17, 2024 and consequently, the name of our company was changed to "Marushika Technology Advisors Limited" to "Marushika Technology Limited". As on the date of this Red Herring Prospectus, The Corporate Identification Number of our Company is U62099DL2010PLC205156.

**Registered Office:** Shop No. 5 Acharya Niketan, Mayur Vihar, East Delhi- 110091, India

**Corporate office:** Office No 204, Plot No H32, Sector 63, Noida, Gautam Buddha Nagar, Noida – 201301, India

**Tel:** 0120-4290383; **Fax:** N.A.; **Website:** [www.marushika.in](http://www.marushika.in); **E-mail:** [Info@marushika.in](mailto:Info@marushika.in)

**Company Secretary and Compliance Officer:** Ms. Kavin Arora

## OUR PROMOTERS: MS. MONICCA AGARWAAL, MR. JAI PRAKASH PANDEY AND MS. SONIKA AGGARWAL

INITIAL PUBLIC OFFERING UP TO 23,05,200 EQUITY SHARES OF RS. 10/- EACH ("EQUITY SHARES") OF MARUSHIKA TECHNOLOGY LIMITED ("MTL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF RS. {•}/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF {•} PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO {•} LAKHS ("THE ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO 1,16,400 EQUITY SHARES AGGREGATING TO {•} LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO 21,88,800 EQUITY SHARES AGGREGATING TO {•} LAKHS (THE "NET ISSUE"). THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE 27.00 % AND 25.64% RESPECTIVELY OF THE POST- ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY

## CORRIGENDUM TO THE RED HERRING PROSPECTUS DATED JANUARY 30, 2026

This is with reference to the Red Herring Prospectus (RHP) dated January 30, 2026 for the proposed Initial Public Offering (IPO) of Marushika Technology Limited.

**1. Investors are hereby informed of the following revisions in the issue timeline:**

Event	Indicative Date
Anchor Allocation Date	February 11, 2026
Offer Opening Date	February 12, 2026
Offer Closing Date	February 16, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange	On or before February 17, 2026
Initiation of Allotment/ Refunds/ Unblocking of Funds from ASBA Account or UPI ID linked bank account*	On or before February 18, 2026
Credit of Equity Shares to Demat Accounts of Allottees	On or before February 18, 2026
Commencement of trading of the Equity Shares on the Stock Exchange	On or before February 19, 2026

All other terms and conditions of the IPO remain unchanged

The changes set out above are to be read in conjunction with the RHP dated January 30, 2026 and Pre issue Advertisement dated February 03, 2026 and accordingly, all references to this information in the RHP, Abridged Prospectus, GID, Application Forms stands amended pursuant to this Corrigendum. Investors should read this Corrigendum along with the RHP before making an investment decision with respect to the Offer.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
<p><b>NEXGEN FINANCIAL SOLUTION PRIVATE LIMITED</b>  <b>Address:</b> 709, Madhuban Building, 55, Nehru Place, New Delhi-110019  <b>Telephone:</b> +91 1141407600  <b>Email:</b> <a href="mailto:ipo@nexgenfin.com">ipo@nexgenfin.com</a>  <b>Website:</b> <a href="http://www.nexgenfin.com">www.nexgenfin.com</a>  <b>Contact Person:</b> Ms. Ilma Attar  <b>SEBI Registration Number:</b> INM000011682  <b>CIN:</b> U74899DL2000PTC106340</p>	<p><b>SKYLINE FINANCIAL SERVICES PRIVATE LIMITED</b>  <b>Address:</b> D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020  <b>Telephone:</b> +91-11-40450193-97  <b>Fax No:</b> +91-11-26812683  <b>Email:</b> <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a>  <b>Website:</b> <a href="http://www.skylinert.com">www.skylinert.com</a>  <b>Contact Person:</b> Mr. Anuj Rana  <b>SEBI Registration Number:</b> INR000003241  <b>CIN:</b> U74899DL1995PTC071324</p>	<p><b>Ms. Kavin Arora</b>  Shop No. 5 Acharya Niketan, Mayur Vihar, East Delhi-110091, India  <b>Email:</b> <a href="mailto:Info@marushika.in">Info@marushika.in</a>  <b>Website:</b> <a href="http://www.marushika.in">www.marushika.in</a></p> <p>Investors can contact our Company Secretary and Compliance Officer, the Lead Managers or the Registrar to the Issue, in case of any pre-issue or post-issue related problems, such as non-receipt of letters of allotment, non-credit of allotted Equity Shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus

For Marushika Technology Limited

On Behalf of the Board of Directors

Sd/-

Monicca Agarwal

(Managing Director)

Place: Delhi

Date: February 05, 2026

**Marushika Technology Limited** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Red Herring Prospectus with Registrar of Companies, Delhi on February 03, 2026, website of lead managers to the issue at [www.nexgenfin.com](http://www.nexgenfin.com), website of company at [www.marushika.in](http://www.marushika.in) and website of NSE Limited i.e. <https://www.nseindia.com/>, respectively. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see section titled "Risk Factors" beginning on page 32 of the Red Herring Prospectus. Potential investors should not rely on the Red Herring Prospectus for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and any applicable U.S. state securities laws. There will be no public offering in the United States and the securities being offered in this announcement are not being offered or sold in the United States.